



U.S. SMALL BUSINESS ADMINISTRATION  
WASHINGTON, D.C. 20416  
**Receiver for PROSPERO VENTURES, L.P.**  
666 Eleventh Street, N.W. - Suite 200  
Washington, D.C. 20001-4542  
Telephone (202) 272-3617 FAX (202) 504-2247; 272-7701

November 10, 2004

Mr. Calvin Lee  
HIGH GROWTH MANAGEMENT, LTD.  
4966 El Camino Real - Suite 227  
Los Altos, CA 94022

RE: *USA v. PROSPERO VENTURES, L.P.*, Case No. C 04 - 4351,  
US DC, Northern District of California, San Francisco Division

Dear Mr. Calvin Lee:

The purpose of this letter is to notify you as a limited partner of PROSPERO VENTURES, L.P. ("Prospero") (f/k/a Dotcom Ventures, L.P., f/k/a ASCII Ventures, L.P.) that the U.S. SMALL BUSINESS ADMINISTRATION ("SBA") has been appointed as the RECEIVER ("Receiver") of Prospero. A copy of the **Order Granting Receivership and Permanent Injunctive Relief** entered October 20, 2004 in Case No. C 04 - 4351 (the "Receivership Order") by the United States District Court for the Northern District of California, San Francisco Division (the "Receivership Court"), is enclosed for your review and should be retained in your files. The SBA was appointed Receiver of Prospero based on Prospero's consent (Paragraph 12, Receivership Order). This letter notice is in compliance with Paragraph 4 of the Receivership Order. The second enclosure is a copy of the letter by the SBA appointing the undersigned as the Principal Agent for the SBA as the Court-appointed Receiver of Prospero.

In accordance with the Receivership Order, the Receiver has taken over the control of the assets and operations of Prospero. The Receiver is mandated to administer, marshal, and liquidate Prospero's assets, and to pursue and preserve all of its claims, to satisfy its creditors therefrom in the order of priority as determined by the Receivership Court (Paragraphs 1 and 2, Receivership Order). The Receiver is empowered by the Court with all of the powers and authorities previously possessed by the general partner, officers, directors, managers, investment advisors, and agents of Prospero, all of whom have been dismissed by the terms of paragraph 2 of the Receivership Order. The Receiver is proceeding to marshal and liquidate the portfolio assets of Prospero in an orderly manner to realize the maximum recovery.

The Receiver will file with the Receivership Court periodic Reports on the status of the liquidation of the Prospero Receivership portfolio assets. The Receivership Court will enter its Order establishing a Claims Bar Date pursuant to which all those persons and/or

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entities having claims against Prospero, the Prospero Receivership Estate, or the assets of Prospero in the possession of the Receiver, must file their claims with the Receiver. The Receiver will report the claims to the Court and will file its recommendations for the disposition of the claims. An actual Notice of the Claims Bar Date will be served on you.

Paragraph 3 of the Receivership Order directs that any person, including the general partner, limited partners, management company, and former officers and directors, having control, custody or possession of any assets or property of Prospero immediately turn such property over to the Receiver. This letter also serves as the Receiver's demand that you remit to the Receiver any property of Prospero which you have in your possession or control.

The mailing address of the Receiver for the return of any property of Prospero, and for any other correspondence to the Receiver, is the following:

**Brian S. Stern, Principal Agent  
SBA, Receiver for Prospero Ventures, L.P.  
666 Eleventh St., N.W. - Suite 200  
Washington, DC 2001-4542**

Should you have any questions or wish to discuss any of these matters, please write to the foregoing address or feel free to call me at (202) 272-3604.

Sincerely,  
U.S. SMALL BUSINESS ADMINISTRATION  
Receiver for PROSPERO VENTURES, L.P.

By: Brian S. Stern  
Brian S. Stern  
Principal Agent for the Receiver  
Direct Tel: (202) 272-3604

Enclosure  
cc: A. A. Speight, SBA O/L  
A. P. Messinger, Esq., SBA OGC